



**Ballot paper for voting through post
for poll at the Annual General Meeting to be held on Monday, October 27, 2025
at 12:00 noon at Hotel Galaxy Bushra Hall, 164, B.C.H.S. Shahrah-e-Faisal, Karachi**

Registered Office Address: Unity Tower, Plot No.8-C, Block-6, P.E.C.H.S., Karachi, Pakistan
website: www.unityfoods.pk

Designated email address of the Chairman at which the duly filled in ballot paper may be sent:

Unity Tower, 8 C, Block-6, P.E.C.H.S, Karachi 75400, Pakistan
Designated email address: company.secretary@unityfoods.pk

Name of shareholder/joint shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following resolution by placing tick (v) mark in the appropriate box below (delete as appropriate);

Sr. No.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (For)	I/We dissent to the Resolutions (Against)
01	<u>Agenda No. 4- Special Resolution</u> "RESOLVED THAT transactions carried out with Related Parties during the year ended June 30, 2025 as disclosed in Note No. 36 of the unconsolidated financial statements be and are hereby ratified and approved."			
02	<u>Agenda No. 5- Special Resolution</u> "RESOLVED THAT the Board of Directors of the Company be and are hereby authorized to approve transactions to be conducted with Related Parties on case-to-case basis for the financial year ending June 30, 2026. FURTHER RESOLVED THAT these transactions as approved by the Board shall be deemed to have been approved by the shareholders and shall be placed before the shareholders in the next Annual General Meeting of the Company for their formal ratification / approval."			
03	<u>Agenda No.6- Special Resolution</u> "RESOLVED THAT pursuant to Section 183(3) and other applicable provisions of the Companies Act, 2017, and subject to such terms and conditions as may be determined by the Board of Directors, the consent and approval of the members of the Company be and is hereby accorded to the disposal of the Kotri Plant (comprising land, buildings, plant & machinery, and equipment), located at N-25, N-27-B, and N-37A, S.I.T.E. Area,			

	<p>Kotri District, Hyderabad, being a substantial part of the undertaking of the Company.</p> <p>FURTHER RESOLVED THAT the Board of Directors be and are hereby authorized to finalize, approve and execute all necessary documents, deeds, agreements, and arrangements and to do all acts, matters, and things, including the appointment of consultants, legal advisors, and valuers, for the purpose of effecting the disposal of the Kotri Plant in a fair and transparent manner and in the best interest of the Company.</p> <p>FURTHER RESOLVED THAT the Chief Executive Officer, be and is hereby authorized to act singly for and on behalf of the Company to take all necessary actions to give effect to this resolution”.</p>			
04	<p><u>Agenda No.7- Special Resolution</u></p> <p>“RESOLVED THAT, pursuant to the provisions of Sections 199 and 208 of the Companies Act, 2017, the Companies (Related Party Transactions and Maintenance of Related Records) Regulations, 2018, and any other applicable laws and regulations, and subject to the recommendation of the Board of Directors and Audit Committee of the Company, the members of Unity Foods Limited (the “Company”) hereby approve and ratify the conversion of the advance payments amounting to PKR 5.00 billion, made by the Company to its wholly owned subsidiary, Sunridge Foods (Private) Limited (“SFPL”), as of June 30, 2025, into a loan in the form of a revolving line of credit, valid for a period of one (1) year from the date of this resolution, which may be renewed by the Company for up to five (5) consecutive periods of one (1) year each, on such terms and conditions as may be mutually agreed between the Company and SFPL.</p> <p>FURTHER RESOLVED THAT, the loan shall carry a mark-up at a rate to be agreed in the relevant agreement, which shall not be lower than the average borrowing cost of the Company.</p> <p>FURTHER RESOLVED THAT, the Chief Executive Officer, Chief Financial Officer, and/or Company Secretary of the Company be and are hereby jointly and/or severally authorized to take all necessary steps, execute all such agreements, undertakings, instruments and documents, and do all acts, deeds and things, as may be required or necessary for giving effect to the above resolution, including but not limited to the execution of the loan agreement and fulfillment of all applicable corporate and legal formalities.”</p>			
05	<p><u>Agenda No.8- Special Resolution</u></p> <p>“RESOLVED THAT, pursuant to the provisions of Sections 199 and 208 of the Companies Act, 2017, the Companies (Related Party Transactions and Maintenance of Related Records) Regulations, 2018, and other applicable laws and regulations, and subject to the recommendation of the Audit Committee and approval of the Board of Directors of Unity Foods Limited (the “Company”), the members of the Company do hereby accord their approval for the conversion of aggregate advance payments amounting to PKR 5.50 billion, made by the Company to its indirect wholly owned subsidiary Sunridge Confectionery Limited (“SCL”), as of June 30, 2025, into a loan in the form of a</p>			

	<p>revolving line of credit, valid for a period of one (1) year from the date of this special resolution, which may be renewed by the Company for up to five (5) consecutive periods of one (1) year each, on such terms and conditions as may be mutually agreed between the Company and SCL.</p> <p>FURTHER RESOLVED THAT, the revolving line of credit shall carry a mark-up at a rate to be agreed in the relevant agreement, which shall not be lower than the average borrowing cost of the Company.</p> <p>FURTHER RESOLVED THAT, the Chief Executive Officer, Chief Financial Officer, and/or Company Secretary of the Company be and are hereby jointly and/or severally authorized to negotiate, finalize, execute, and deliver all necessary agreements, deeds, declarations, undertakings, and any other relevant documents, and to take all necessary actions, perform all acts, deeds, and things required to give full effect to this resolution, including the fulfillment of all corporate and legal formalities.”</p>			
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Signature of shareholder(s)

Place:

Date:

Notes:

1. Dully filled postal ballot should be sent to Chairman at above-mentioned postal or email address
2. Copy of CNIC should be enclosed with the postal ballot form.
3. Postal ballot forms should reach Chairman of the meeting on or before October 25, 2025, during working hours. Any postal ballot received after this date will not be considered for voting.
4. Signature on postal ballot should match with signature on CNIC.
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, overwritten ballot paper will be rejected.